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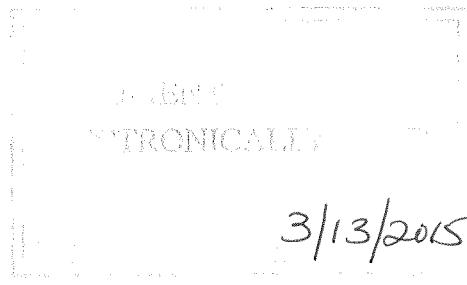
MEMO ENDORSED

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March 13, 2015

Hon. Denise L. Cote  
United States District Judge  
Southern District of New York  
Daniel Patrick Moynihan Courthouse  
500 Pearl St., Courtroom 15B  
New York, NY 10007-1312



Re: *In re Puda Coal Securities Inc., et al. Litigation* (Case No. 1:11-CV-2598 (DLC))

Dear Judge Cote:

We write to update the Court on the parties' efforts to resolve the status of documents previously withheld by Defendant Ming Zhao on the grounds of joint defense and common interest privileges. On March 6, the Court extended the deadline by which the parties were required to report any remaining disputes to March 12, 2015.

The parties are pleased to report that they have reached a resolution of all remaining issues. Mr. Zhao will complete his supplemental document production to Plaintiffs by the end of next week.

Plaintiffs have advised Quinn Emanuel that upon completion of the supplemental production, they will no longer have any objection to Quinn Emanuel's motion to withdraw as counsel in this matter.

Respectfully submitted,

/s/ Minya Wang

Minya Wang

status report is due

3/25/15

Denise Cote  
3/13/15